

11 June 2024

ASX Announcement

East Ponton Heritage Agreement Executed

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) is pleased to provide an update regarding the East Ponton Future Metals Project (**Project**).

Further to the Company announcing the extension of the option to acquire the Grasshopper and Seven Sisters prospects (ASX Announcement 6 June 2024), the Company is pleased to advise that a Heritage Agreement has been executed with the Upurli Upurli Nguratja Aboriginal Corporation (**UUNAC**). UUNAC is the registered native title body corporate determined to hold native title rights and interests in the area within the East Ponton project tenements are located.

A key provision of this agreement enables Regener8 to follow an established protocol and pathway to access the tenements and advance cultural heritage surveys in anticipation of drilling at the project's priority targets as soon as practicable.

As part of the compensation associated with the Heritage Agreement, UUNAC are eligible to be issued up to 1 million shares in Regener8 upon milestone conditions being achieved as follows:

- 100,000 shares upon signing of heritage agreement;
- 100,000 shares upon completion of 5,000m of drilling within the project area;
- 150,000 shares upon exercising the Company's option agreement with Beau Resources to acquire the Grasshopper and Seven Sisters tenements;
- 250,000 shares upon completion of 15,000m of drilling within the project area; and
- 400,000 shares upon declaring an inferred resource estimate in any commodity within the project area.

All shares are subject to a 12 month escrow period from the date of issue and will be issued pursuant to the Company's placement capacity under ASX Listing Rule 7.1.

Managing Director of Regener8, Stephen Foley, comments:

"Execution of the Heritage Agreement with UUNAC is a significant milestone for the East Ponton Project. It is a culmination of joint efforts between the parties over the last 12 months, set against a backdrop of grant of native title, relationship building and moving targets of heritage acts. This is an important step for Regener8 following our intrinsic approach to explore on country in a climate, community and culturally sensitive manner. We thank the UUNAC for efforts to this point and look forward to collaborating over the coming months as we seek to commence exploration on our priority targets."

Next Steps

Regener8 will be seeking to advance cultural heritage surveys in parallel with applicable permitting (POWs) and finalisation of targets and drill planning as soon as practicable. Subject to timing of these aspects and weather, the Company anticipates Phase 1 drilling to be undertaken in the December quarter.

Regener8 looks forward to updating the market with newsflow as the project advances.

Relevant ASX Announcements:

- 06.06.2024 “East Ponton Option Extension”
- 23.10.2023 “Carbonatite Potential further defined at Grasshopper”
- 19.09.2023 “Historical High Grade Nickel and Cobalt at East Ponton”
- 31.08.2023 “REE Enrichment confirmed at East Ponton Future Metals Project”
- 02.08.2023 “East Ponton Unveils Multi-Commodity Critical Metals Targets”
- 06.07.2023 “Option Secured for Transformational Future Metals Project”

This ASX Announcement has been authorised for release by the Board.

For further information, please contact:

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Background on the East Ponton Future Metals Project

Regener8 Resources NL executed a binding option agreement to acquire the Seven Sister and Grasshopper projects located approximately 220km East of Kalgoorlie (ASX announcement 6 July 2023). The project is nominally 40km south south-east of known carbonatite discoveries. These include the exploration restricted Cundeelee carbonatite, described by BHP *as the largest, effectively untested carbonatite in the world* (port A56942, BHP 1998) and the Ponton Intrusion discovery with *some of the highest grade intersections ever found in Australia* including (ASX: GXY announcement 11 January 2011):

- 16m @ 14.48% TREO (PN03A)
- 28m @ 10.50% TREO including 6m @ 20.57% TREO (PN10A)
- 26m @ 6.99% TREO from surface including 8m @ 13.12% TREO (PN09A)

Regener8 is advancing exploration at the Seven Sisters and Grasshopper prospects and will make a decision on acquisition during the option period. This will further investigate the potential prospectivity of these tenements across rare earths, lithium and gold, which could enable a complementary fit to the company and its assets.

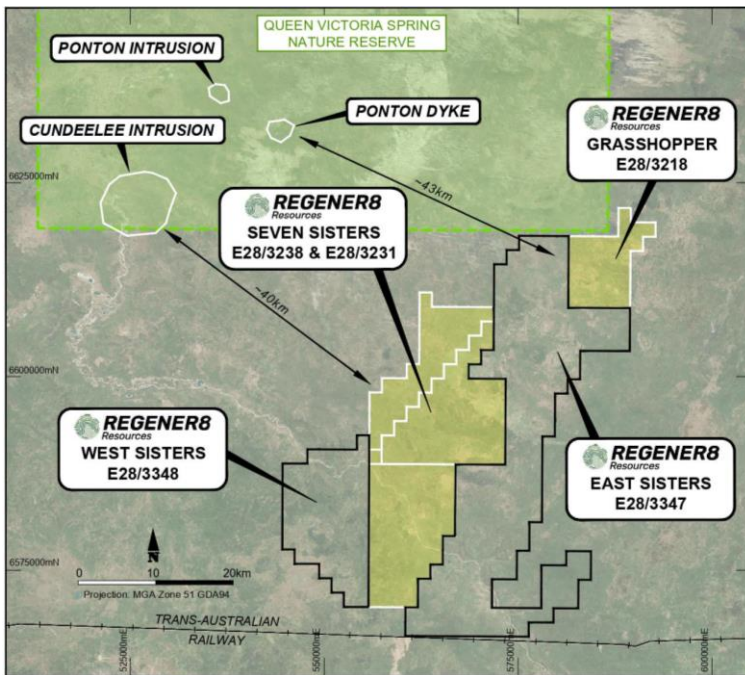


Figure A:
East Ponton Future Metals Project map

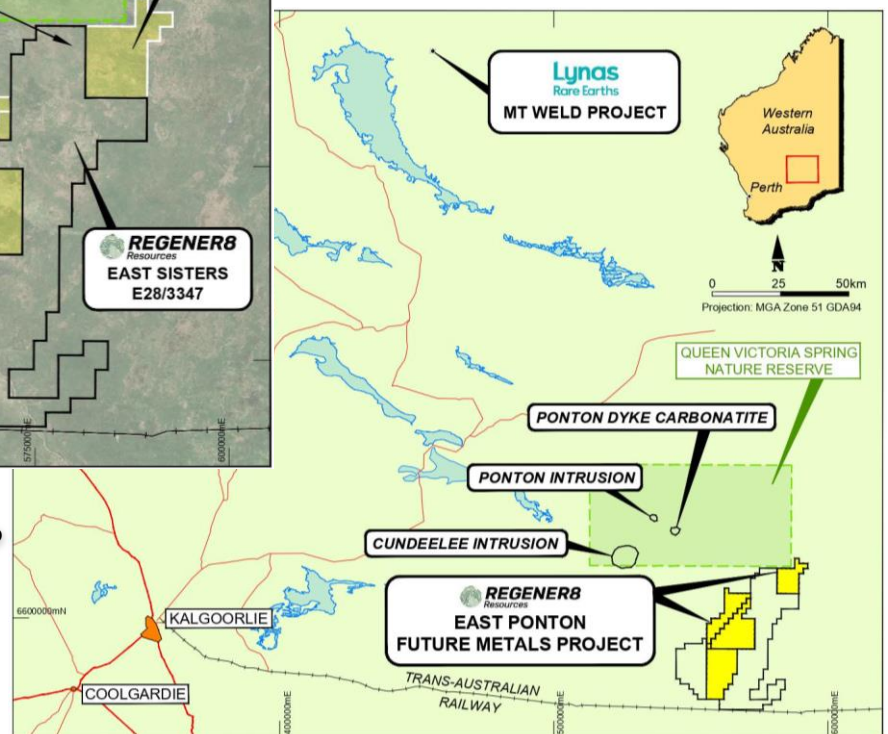


Figure B: East Ponton Future Metals Project locality map