mount burgess mining

ASX CODE MTB

16 October 2025

CLEANSING NOTICE

Notification under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Mount Burgess Mining NL (ACN 009 067 476) MTB or ('The Company') under section 708A(5)(e) of the Corporations Act 2001 ('Corporations Act').

On 16 October 2025, following shareholder approval at an EGM held on 13 October 2025, the Company has issued 128,571,428 fully paid ordinary shares at an issue price of $0.007 per share.

The Corporations Act 2001 (Cth) ('Act') restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act.

By the giving this notice, the Shares will fall within the exemption in section 708A(5) of the Act.

The Company hereby gives notice that:

a) The Shares are part of the class of ordinary shares quoted on the ASX:

b) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section708A(5)(e) of the Act:

c) as at the date of this notice, the Company confirms it has complied with:

(i) the provisions of Chapter 2M of the Act as they apply to the Company; and

(ii) Section 674 and 674A of the Act as they applied to the Company.

d) as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act 2001.

This announcement has been approved for release by Steve Lennon, Executive Chairman.

Mount Burgess Mining NL
ACN: 009 067 476

Principal & Registered Office:
8/800 Albany Hwy, East Victoria Park, Western Australia 6101
T: 08 9355 0123
E: mtb@mountburgess.com
W: mountburgess.com