



15 October 2025

ASX CODE: MTB

Consideration Shares Cleansing Notice

This notice is given by Mount Burgess Mining NL (**MTB** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby advises that:

- (a) it has issued:
 - (i) 133,333,333 fully paid ordinary shares as consideration for the acquisition of Viking Gold Project; and
 - (ii) 83,333,333 fully paid ordinary shares as consideration for the acquisition of the Blair North Project,(together, the **Consideration Shares**).
- (b) the Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) this cleansing notice is being given to ASX under section 708(5)(e) of the Corporations Act;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Corporations Act; and
- (e) there is no "excluded information" (as that term is defined in and qualified by sections 708A(7) and 708A(8), respectively) which would otherwise be required to be set out in this notice pursuant to section 708A(6)(e) of the Corporations Act.

The purpose of this cleansing notice is to enable the Consideration Shares to be on- sold to retail investors without further disclosure.

Signed for and on behalf of Mount Burgess Mining NL

Steve Lennon
Executive Chairman

Mount Burgess Mining NL

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