



16 October 2025

ASX CODE MTB

Notification of Placement Share Issue

Mount Burgess Mining NL ("MTB" or "the Company") refers to its announcement dated 18 August 2025, in which it advised that firm commitments had been received to raise A\$900,000 through a placement to sophisticated investors at an issue price of A\$0.007 per share.

Following shareholder approval of the placement at the Extraordinary General Meeting held on 13 October 2025, the Company has issued 128,571,428 new shares.

This capital raise was completed without incurring any fees and was executed at a premium of 13.5% to the 5-day Volume Weighted Average Price (VWAP) and 18.5% to the 10-day VWAP.

The funds raised will be allocated towards working capital requirements, gold exploration activities, and target generation at the Viking and Blair North prospects, in preparation for drilling scheduled in Q4 2025.

An Appendix 2A and Cleansing Notice will be lodged immediately following this announcement.

This announcement has been authorised for release by Steve Lennon, Executive Chairman.

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