



8 October 2025

ASX CODE: MTB

Ms S Wutete
Principal Adviser
ASX Compliance
Level 40,
Central Park 152-158 St George's Terrace,
Perth WA

Via email: ListingsCompliancePerth@asx.com.au

Dear Ms Wutete,

In reference to your letter of 8 October 2025 Ref: 113441 please find below responses to the queries raised by ASX.

Request for Information.

1. *Is MTB aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?*

MTB Answer: No

2. If the answer to question 1 is "yes"

- (a) *Is MTB relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in MTB's securities would suggest to ASX that such information may have ceased to be confidential and therefore MTB may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.*
- (b) *Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).*
- (c) *If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?*

MTB Answer: N/A

3. *If the answer to question 1 is "no", is there any other explanation that MTB may have for the recent trading in its securities?*

MTB Answer: No. However it should be noted that MTB will be hosting an Extraordinary General Meeting (EGM) on Monday 13th of October 2025. (Please refer to Notice of EGM lodged with the Company Announcement Platform on 3 September 2025). At this meeting shareholder approval is being sought for, amongst other resolutions:

- The acquisition of 2 high grade WA based gold projects; and,
- The conversion of 5% of legacy debt of \$4.684m into equity and the extinguishing of the balance.

This information has been previously disclosed via ASX announcements dated 18 August 2025 ('MTB to Acquire Berehaven and Viking Projects') and 25 July 2025 ('Debt Conversion Agreement Executed'). We do not consider this information to be materially price sensitive beyond what has already been disclosed.

It should also be noted that MTB will shortly be giving notice of its AGM for 2025. (see attached Notice of AGM). This notice has already been provided to the ASX and is currently with the printers. It is however our view that none of the agenda items for the AGM are price sensitive.

4. *Please confirm that MTB is complying with the Listing Rules and, in particular, Listing Rule 3.1.*

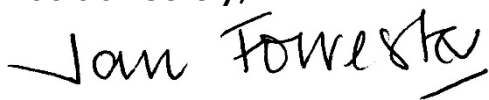
MTB Answer: MTB confirms that it is in compliance with the Listing Rules and, in particular with Listing Rule 3.1.

For clarity, the EGM and the resolutions referred to (including the proposed acquisitions and debt conversion) have already been disclosed in full in announcements lodged with ASX on 3 September 2025, 18 August 2025 and 25 July 2025, respectively. These matters are being presented for formal shareholder approval and do not represent new or undisclosed developments. Similarly, the Notice of AGM has been reviewed by ASX and does not contain any matters considered material under Listing Rule 3.1

5. *Please confirm that MTB's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of MTB with delegated authority from the board to respond to ASX on disclosure matters.*

MTB Answer: MTB's responses to the questions above have been authorised and approved under its published continuous disclosure policy. We further confirm that these responses are approved by an officer of MTB with delegated authority from the board to respond to ASX on disclosure matters.

Yours sincerely,



Jan Forrester
Company Secretary

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8 October 2025

Reference: 113441

Ms Jan Forrester
Company Secretary
Mount Burgess Mining NL

By email

Dear Ms Forrester

Mount Burgess Mining NL ('MTB'): Price - Query

ASX refers to the following:

- A. The change in the price of MTB's securities from a closing price of \$0.009 on 1 October 2025 to an intra-day high of \$0.018 today.
- B. The significant increase in the volume of MTB's securities traded from 7 October 2025 to 8 October 2025.

Request for information

In light of this, ASX asks MTB to respond separately to each of the following questions and requests for information:

1. Is MTB aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is MTB relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in MTB's securities would suggest to ASX that such information may have ceased to be confidential and therefore MTB may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that MTB may have for the recent trading in its securities?
4. Please confirm that MTB is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that MTB's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of MTB with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3 PM AWST Wednesday, 8 October 2025**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall

within the exceptions mentioned in Listing Rule 3.1A, MTB's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require MTB to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in MTB's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in MTB's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to MTB's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that MTB's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance